

**CBA Blue**  
**DISCLOSURE ACCOUNTING REQUEST**

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Purpose: This form is used to document an individual's request for an accounting of disclosures of protected health information.

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**SECTION A: Individual requesting disclosure accounting.**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Identification Number: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

**TO THE INDIVIDUAL: Please read the following and complete the information requested.**

You have the right to an accounting of the disclosures we make of your protected health information. The maximum accounting period is the 6 years prior to your request, except we are not obligated to account for disclosures made before April 14, 2004. We also do not have to account for disclosures we make (a) for treatment, payment, or health care operations activities, (b) to you, to your personal representative, or pursuant to your authorization or informal permission, (c) as part of a limited data set for research, public health or health care operations activities, (d) for national security or intelligence purposes, or to law enforcement or correctional institutions regarding persons in lawful custody, or (e) incidental to an allowable disclosure. To exercise your right to a disclosure accounting, please complete Section B.

**SECTION B: Disclosure accounting requested.**

Please specify the accounting period: From: \_\_\_\_/\_\_\_\_/\_\_\_\_ To: \_\_\_\_/\_\_\_\_/\_\_\_\_

You are entitled to one free disclosure accounting each 12 months. We will charge you \$\_\_\_\_\_ for each additional disclosure accounting you request during the same 12 month period.

**INDIVIDUAL'S SIGNATURE.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this request is by a personal representative on behalf of the individual, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Individual: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THIS REQUEST**

Return form to Sandra R. Bertolino, PO Box 2365 So. Burlington, VT 05407-2365, fax # 802-846-2728